

EFPA ESG Advisor®

Factsheet

With a comprehensive insight into ESG topics, the certificate is addressed to all professionals interested in obtaining solid knowledge in this sector. The educational program should be covered in a minimum of 3 classroom days (or equivalent).

Target audience:

The program is aimed at all practitioners wishing to enlarge his/her knowledge to Sustainable finance issues.

Admission:

Academic diploma (Master, Bachelor or equivalent) or 3 years of professional experience.

Format:

Different format available following our training center partners:

- Distance-learning through video-conferences with expert. The learning platform contains also course materials and records of the video-conferences if needed.
- Classic learning in class with expert.

Languages:

Course are provided in English. French under development.
Examination: English.

Beginning of classes:

8 sessions available per year (depending of the training center partners) starting in September, October, November, January, February, March, April, June.

Duration:

3 classroom days or 24 tuition hours (or equivalent).

Objectives:

Understand what Sustainable Finance is, its challenges and issues and to integrate non-financial in an investment process.

Content:

- Key definitions & drivers: 2.5 hours
- ESG factors & Security valuation: 3 hours
- Sustainable investing strategies: 3.5 hours
- Engagement: 3.5 hours
- Sustainable mutual fund: 3.5 hours
- Green & Social bonds: 3.5 hours
- Sustainable financial products: 1 hours
- EU Legal framework: 3 hours

Final examination:

Format: written exam (multiple choice question).
Available date: October, November, December, February, March, April, May, June.

Certification:

Certified **EFPA ESG Advisor®**.

Cost:

Courses: Depend on training centers.
Final Examination: 300€.

Contact:

See below